
PURCHASING

RATIONALE:

The devolution of responsibility for implementation of the approved school budget means that a wide variety of staff members have authority to purchase goods and services on behalf of the school. Such purchases need to be well monitored, need to comply with school expectations, and have to reflect the school's budgetary intentions.

AIMS:

To provide an effective and efficient process for acquiring goods identified by school council for purchase.

IMPLEMENTATION:

- Whilst the principal always retains overall responsibility for the day-to-day financial management, the principal delegates individual staff members the responsibility of management of specific budgets.
- If purchases fall outside of existing budgetary expenditure the purchase must be approved by the principal.
- Staff members responsible for expenditure of program budgets will be provided with professional development as required.
- All purchases from school funds must be made using an official school order form, and will conform with the required written and verbal quotes thresholds and tender thresholds set by the Department.
- School councils do not have the authority to borrow money so therefore are unable to enter into finance leases, however, an operating lease is similar to a rental agreement where the goods are eventually returned to the lessor, and so Council can enter into such agreements.
- The only staff members with authority to sign order forms will be the principal whose name will be recorded by School Council as having such authority.
- Goods that arrive at school and have been ordered without an official order form, or ordered by staff who do not have budget authority will be returned to the vendor.
- Staff will be provided with regular financial reports indicating the expenditure history of their respective budgets and unspent balances.
- The school's business manager will monitor budgets, will ensure that expenditure does not exceed budget allocations, and will regularly advise the principal of the status of all budgets.
- Staff members responsible for budgets will also be responsible for checking goods that arrive against orders, and communicating the results with the business manager.
- Unspent budget funds will not be carried over to the following year.
- The expenditure of, and outcomes achieved by each budget will be monitored and reported in full to the school council.


REVIEW CYCLE

This policy was last updated on Feb 2020 and is scheduled for review in Feb 2021

SIGNATURE



Debra Herrmann
Principal



Becks Wapshott
School Council President